

Joshua A. Sussberg, P.C.
Christopher Marcus, P.C.
Christine A. Okike, P.C.
Allyson B. Smith (admitted *pro hac vice*)
KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	
)	Chapter 11
VOYAGER DIGITAL HOLDINGS, INC., <i>et al.</i> , ¹)	Case No. 22-10943 (MEW)
)	
Debtors.)	(Jointly Administered)
)	

**NOTICE OF FILING QUARTERLY STATEMENT PURSUANT
TO THE ORDER AUTHORIZING THE RETENTION AND COMPENSATION OF
CERTAIN PROFESSIONALS UTILIZED IN THE ORDINARY COURSE OF BUSINESS**

PLEASE TAKE NOTICE that on August 5, 2022, the United States Bankruptcy Court for the Southern District of New York (the “Court”) entered the *Order (I) Authorizing the Retention and Compensation of Certain Professionals Utilized in the Ordinary Course of Business and Granting Related Relief* [Docket No. 244] (the “OCP Order”).²

PLEASE TAKE FURTHER NOTICE that, pursuant to paragraph 2(i) of the OCP Order, the Debtors are required to provide a written statement to the Court and the Notice Parties, beginning with the period ending on December 31, 2022, and each Quarter thereafter, no later than 30 days after the end of each such Quarter, with respect to each OCP paid during the immediately preceding three-month period (each such statement, a “Quarterly Statement”).

PLEASE TAKE FURTHER NOTICE that the Quarterly Statement for the Quarter ending on March 31, 2023, is attached hereto as **Exhibit A**.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital, Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Debtors’ principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

² All capitalized terms used but not defined herein have the meanings ascribed to them in the OCP Order.

Dated: April 24, 2023
New York, New York

/s/ Joshua A. Sussberg

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New York, New York 10022

Telephone: (212) 446-4800

Facsimile: (212) 446-4900

Email: jsussberg@kirkland.com

cmarcus@kirkland.com

christine.okike@kirkland.com

allyson.smith@kirkland.com

Counsel to the Debtors and Debtors in Possession

Exhibit A

Quarterly Statement for Quarter Ending on March 31, 2023

In re: Voyager Digital Holdings Inc.

Ordinary Course Professional Payment Summary

January 1, 2023 - March 31, 2023

<u>Professional Name</u>	<u>Tier¹</u>	<u>January</u>	<u>February</u>	<u>March</u>	<u>Q1 Total</u>	<u>Total Post-Petition Payments</u>
1.) Paul Hastings LLP	1	388,824	-	-	388,824	388,824
2.) Campbells Legal (BVI) Limited	2	45,788	48,831	-	94,619	134,294
3.) Conyers Dill & Pearman	2	-	-	-	-	31,874
4.) Day Pitney LLP	2	2,359	45,421	-	47,780	48,477
5.) Fragomen, Del Rey, Bernsen & Loewy, LLP	2	-	-	-	-	588
6.) Jenner & Block LLP	2	-	888	-	888	888
7.) Kramer Levin Naftalis & Frankel LLP	2	21,255	-	9,518	30,773	30,773
8.) Lowenstein Sandler LLP	2	33,488	19,821	621	53,930	53,930
9.) Seyfarth Shaw LLP	2	-	-	18,648	18,648	22,960
10.) Troutman Pepper Hamilton Sanders LLP	2	-	-	-	-	200
11.) Total OCP Fees		491,712	114,962	28,787	635,461	712,808

1. Professionals categorized as tier 1 and tier 2 are subject to caps of \$150,000 and \$40,000, respectively, per month on average over a rolling three-month period.